



AGENDA FOR IFIE/ASIA AGM SUNDAY 4 JUNE 2017

NOON-1:00 p.m./13:00 – Lunch with global and regional leaders hosted by JSDA

1:00 p.m./13:00-1:15 p.m./13:15 *Business Sessions Begin--With Greetings and Welcomes*

- Link to summary of last year's IFIE/Asia Chapter AGM Sunday 12 June 2016 in Istanbul Turkey: <http://ifie.org/2016conference/IFIEAsiaMeetingSummary.pdf>

1:15 p.m./13:15-1:45 p.m. /13:45 *Chairman's Review of IFIE ASIA Chapter 2016-17 Activities and Priorities for 2017-2018*

- IFIE ASIA Chapter discussion among member participants on priorities of IFIE ASIA Chapter's activities in 2017/2018

1:45 p.m./13:45-2:45 p.m./14:45 *Participant introductions and discussion of FC/IE priorities and concerns of each organization/jurisdiction as well as common regional concerns, opportunities and challenges*

- Self-introduction of member organizations including key priorities and concerns about their FC/IE strategies and agenda
- Given that the 2017 IFIE-IOSCO Global Conference is identifying and discussing trends that impact our work globally, the IFIE Asia Chapter Leadership is interested in discussing priority issues that are relevant to our work in Asia. Among issues that have been identified by colleagues:
 - Developing and extending ways we justify ROI;
 - Responses to new technologies or developments impacting financial capability and investor education and protection such as:
 - Fintech/regtech;
 - Addressing needs of emerging demographic cohorts such as aging populations or young adults leaving school and entering the workforce;
 - implementing initiatives utilizing behavioural finance concepts and research
- IFIE Asia Chapter wants to be as useful as possible to its members and the cause of investor education, and we are best able to do that by providing the assistance organizations need when they need it. What topics or issues would you like to see IFIE Asia address over the next six to eighteen months?

14:45–15:00 *Discussion and Next Steps; Wrap Up*