



*... 12-14 June 2016 Daybook Calendar/News Advisory ...*

## **IOSCO AND IFIE TO HOLD 2016 GLOBAL INVESTOR EDUCATION CONFERENCE IN ISTANBUL, TURKEY**

***Co-sponsored By The Turkish Capital Markets Association, Major Event Will Feature Thought Leaders And Experts From Around The World***

ISTANBUL, Turkey – NEWS ADVISORY – The International Forum for Investor Education (IFIE) and the International Organization of Securities Commissions (IOSCO) will hold their eighth investor education (IE) conference from 12-14 June in Istanbul, Turkey. The conference, titled "Global FC/IE Strategies and Implementation: Meeting Needs and Bridging Gaps," will be hosted by the Turkish Capital Markets Association (TCMA).

For conference registration, meeting agenda and hotel information, please visit: [www.ifie.org/2016conference](http://www.ifie.org/2016conference). The conference will be held at the Wyndham Grand Istanbul Levent.

Confirmed conference speakers, panelists and presenters include (in alphabetical order):

- Paul Andrews, Secretary General, International Organization of Securities Commissions (IOSCO); Immediate Past Chair, International Forum for Investor Education (IFIE)
- Camille Beaudoin, Director of Financial Education, Autorité des marchés financiers (AMF Quebec, Canada)
- Alparslan Budak, Chair, International Forum for Investor Education (IFIE); Vice Chairman, FPD Turkey, Financial Planning Association of Turkey (FPD)
- Cecile De Wit, Advisor, Education and Training Policy and Programs, International Organization of Securities Commissions (IOSCO)
- Kathryn Edmundson, Executive Director for the Secretariat, International Forum for Investor Education (IFIE)
- Vahdettin Ertaş, Chairman, Capital Markets Board of Turkey (CMB)
- Mary S. Head, Assistant Director, Office of Investor Education and Advocacy, U.S. Securities and Exchange Commission
- Koichi Ishikura, Director & Chief Officer for International Affairs and Research, Japan Securities Dealers Association (JSDA)
- İlhami Koç, Chairman, Turkish Capital Markets Association (TCMA)
- Attila Köksal, President of the Financial Education Committee, Turkish Capital Markets Association (TCMA)
- Khairul Ridzwan Abdul Kuddus, Deputy General Manager and Head of Investor Affairs and Complaints, Securities Commission Malaysia (SC)
- Miles Larbey, Senior Executive Leader - Financial Literacy, Australian Securities & Investments Commission (ASIC)
- Ana Leoni, Head of Education, ANBIMA; Secretary-Treasurer, International Forum for Investor Education (IFIE), Brazilian Financial and Capital Markets Association (ANBIMA)
- Noel Maye, Chief Executive Officer, Financial Planning Standards Board Ltd. (FPSB)



- Douglas Melville, Principal Ombudsman and Chief Executive, Channel Islands Financial Ombudsman (CIFO)
- Flore-Anne Messy, Head of the Financial Affairs Division, INFE Executive Secretary, Organisation for Economic Co-operation and Development (OECD)
- Fumiaki Miyahara, Senior General Manager, International Affairs Division and Research Division, Japan Securities Dealers Association (JSDA)
- Sujatha Sekhar Naik, Chief Executive Officer, The Securities Industry Dispute Resolution Center (Malaysia)
- Leonardo P. Gomes Pereira, Chairman, Comissao de Valores Mobiliarios (CVM)
- Daniel Pfannemüller, Head, Educational Institute and Associate Director, BM&F Bovespa
- Prof. Burak Saltoglu, Risk Software Technology
- Robert Stammers, Director of Investor Education, CFA Institute
- José Alexandre Cavalcanti Vasco, Director, Office of Investor Protection and Assistance, Comissao de Valores Mobiliarios (CVM)
- Gerri Walsh, Senior Vice President, Financial Industry Regulatory Authority (FINRA); President, FINRA Foundation, U.S.
- Helen White, Head of Financial Capability and Strategic Alliances, Money Advice Service
- Patrick Yu, Senior Vice President and Partner, FleishmanHillard Hong Kong

The IFIE/IOSCO conference offers access to a global professional network of leading experts and thought leaders in the financial literacy and investor education field. Attendees experience a unique look into the development of investor education and gain insight into how to create more robust and effective programmes. The conference will also offer an in-depth look at how various stakeholders, such as primary regulators, self-regulatory organizations, and the private sector, have tackled investor education challenges.

IFIE and IOSCO held their first joint conference in Madrid in 2007. Since then, the two organizations held conferences in Washington, D.C., Cairo, Seoul, Toronto, and Kuala Lumpur.

## **ABOUT THE GROUPS**

The International Forum for Investor Education (<http://www.ifie.org>) is a global membership organization committed to strengthening resources and standards for financial capability and investor education within and across jurisdictions through such things as global conferences; webinars; surveys; a resource clearinghouse; and development and distribution of best practices, implementation strategies and leadership support. IFIE also has global regional Chapter networks of members in Asia (IFIE/AFIE), MENA (IFIE/MENA) and the Americas (IFIE/Americas) who work together to develop and implement approaches to regional challenges in financial education, financial capability and investor education.

The International Organization of Securities Commissions (<http://www.iosco.org>), founded in 1983, is the international policy forum for securities regulators and is recognized as the international standard-setter for the financial securities sector. The organization's membership regulates more than 95 percent of the world's securities markets in over 115 jurisdictions. IOSCO members have resolved:

- to cooperate in developing, implementing and promoting adherence to internationally recognised and consistent standards of regulation, oversight and enforcement in order to protect investors, maintain fair, efficient and transparent markets, and seek to address systemic risks;



- to enhance investor protection and promote investor confidence in the integrity of securities markets, through strengthened information exchange and cooperation in enforcement against misconduct and in supervision of markets and market intermediaries; and
- to exchange information at both the global and regional levels on their respective experiences in order to assist the development of markets, strengthen market infrastructure and implement appropriate regulation.

The Turkish Capital Markets Association's (<https://www.tspb.org.tr/about-the-association-2/?lang=en>) mission is to contribute to the development of a community of professionals equipped with high level of expertise who are sincerely committed to ethical values and perceive competition as offering better products and services to investors with the ultimate aim of contributing to the development of the national economy and the capital markets.

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